

Enhancements to Seeds Investment Models

Equity		
	SMA	Funds
Values Integrated	U.S. Large Cap Values (E, P, I) U.S. Mid Cap Values U.S. Small Cap Values Developed Ex-U.S. Values	Global All Cap Values Funds (E, P, I)
Values Agnostic	U.S. Large Cap Index U.S. Mid Cap Index U.S. Small Cap Index Developed Ex-U.S. Index	Global All Cap Funds
Fixed Income		
	Taxable Bonds	Municipal Bonds
Values Integrated	Global Bond Values Funds	U.S. Muni Values Funds
Values Agnostic	Global Bond Funds	U.S. Muni Funds

Enhanced optimization to benchmarks and improved values scores.*

Enhanced optimization to benchmarks and fewer stocks in U.S. Large Cap, along with all-new benchmark-optimized U.S. Mid Cap, U.S. Small Cap, and Developed Ex-U.S.

*Values scores are based on company risk exposures across Earth, People, and Corporate Integrity themes. Contact us for the full methodology.